

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191 STATE COMMERCE COMMISSION

J. Gary Lane Senior General Attorney

Writer's Direct Dial Number (804) 629-2818

September 16, 1992

Mr. Sidney Strickland Secretary Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of September 14, 1992. The primary document to which this is connected is recorded under Recordation No. 10703.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:

Manufacturers Hanover Trust Company

600 Fifth Avenue

New York, New York 10020

LESSEE/GUARANTOR:

Norfolk Southern Railway Company (formerly Southern Railway Company)

Three Commercial Place

Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	General Description	AAR <u>Symbol</u>	Railroad's Road Numbers (old numbers)
3	Box Cars	XPI	SOU 191, 197, 135

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

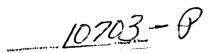
A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of September 14, 1992, with respect to Equipment Trust Agreement with Recordation No. 10703, dated August 1, 1979, covering three box cars, numbered SOU 191, 197 and 135, changed to NS 440284, 440285 and 440294, respectively.

Very truly yours,

J. Gary Lane

jgl encl.



STATEMENT OF NEW NUMBERS

Marsonna Commission

STATEMENT OF NEW NUMBERS ASSIGNED TO THREE (3) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 191, 197 AND 135 SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF AUGUST 1, 1979, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road Number Assigned	New Road Number <u>Assigned</u>
SOU 191	NS 440284
SOU 197	, NS 440285
SOU 135	NS 440294

NORFOLK SOUTHERN RAILWAY COMPANY

Vice President

ATTEST:

Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)
) ss:
CITY OF NORFOLK
)

on this /4th day of September, 1992, before me personally appeared S. J. Prillaman, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanie B. Dauis Notary Public

My Commission expires: MAY 29, 1995